

MONTHLY 50/30/20 BUDGET WORKSHEET

Keep your monthly budget and finances on track with this budget sheet. Designate 50% of your income to needs (mortgage/rent, utilities, bills, transportations), 30% to wants (entertainment, travel, splurges), and 20% goes directly into your savings and debts.

Source	Amount
Paycheck(s)	
Cash Deposits	
Total Monthly Income	

Notes

Needs *Amount:*
50%

Wants *Amount:*
30%

Savings *Amount:*
20%

Category	Amount
Home	
Utilities	
Groceries	
Transportation	
Medical/Health	
Loans	
Total	

Category	Amount
Concerts	
Travel	
Entertaining	
Dining out	
Total	

Category	Amount
Savings	
Investments	
Retirement	
Total	